

WEBSITE COMPLIANCE STATEMENT
(BOND TERMS - ATTACHMENT 2)

30.04.2025

Oslofjord Holding AS FRN bonds 2025/2030 ISIN NO0013410423

We refer to the Bond Terms for the above captioned Bonds made between Nordic Trustee AS as Bond Trustee on behalf of the Bondholders and the undersigned as Issuer.

We refer to our latest consolidated Annual Financial Statements enclosed and hereby confirm that the financial covenants set out in the Bond Terms are met and that, to the best of our knowledge, no Event of Default has occurred or is likely to occur.

Yours faithfully,

Johannes Wachter, Group CFO



Name of authorised person

Enclosure: Annual Financial Statements